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Un ministère de Calvary Chapel-Port-au-Prince

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Syllabus

Course Name

RETIREMENT AND ESTATE PLANNING

- I. **Objectives** : This course aims to provide students with the necessary knowledge to achieve an individual's retirement goals and the ability to perform estate planning. It emphasizes the importance of estate planning and various techniques that can be used to facilitate achieving estate objectives. Students will also become familiar with the retirement planning process and the role of financial planners in establishing a plan to meet retirement goals.